

Exhibit 2

Balance Sheet
December 30, 2018

ASSETS

Current Assets		
Petty Cash	\$ 83,425.64	
Bank Accounts	1,963.56	
Intercompany	0.00	
Bank Deposit Clearing	(47,157.31)	
Payroll Clearing	(306,246.78)	
Payroll Tax Suspense Acct	0.00	
A/R - Employees	4,171.02	
A/R - Shoes	(130.24)	
A/R - 401(k)	0.00	
A/R - Other	(194.50)	
Inventory	267,938.68	
Smallwares	235,608.67	
Prepaid Expenses	0.00	
Prepaid Loan Deposits	4,486.07	
Store Capital Deposits	2,500,000.00	
Prepaid Ohio Work Comp Ins.	(1,202.85)	
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Total Current Assets		2,742,661.96
Property and Equipment		
Buildings	0.00	
Accum Deprec-Buildings	0.00	
Land	1,394,040.00	
Parking Lot Improvements	0.00	
Accum Deprec-Parking Lots	0.00	
Capitalized Outside Maint.	45,502.50	
Acc. Depr. - Capt.Maint.	(1,516.81)	
Signs	0.00	
Equipment	2,828,973.57	
Accum Deprec-Equipment	(425,593.44)	
Vehicles	0.00	
Unamortized Leasehold Improvem	1,720,546.45	
Acc. Depr.-Bonus Deprec.	(2,562,000.00)	
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Total Property and Equipment		2,999,952.27
Other Assets		
Utility Deposits	158,447.32	
Tax Escrow - FNB Mortgage	2,109.49	
Unamortized Organizational Exp	210,366.63	
Unamortized Goodwill	6,493,252.99	
Closing Costs - FNB Mortgage	51,681.75	
Acc. Amort-FNB Closing Costs	(416.48)	
Franchise Transfer Fee	52,000.00	
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Total Other Assets		6,967,441.70
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Total Assets	\$	<u><u>12,710,055.93</u></u>

LIABILITIES AND CAPITAL

Current Liabilities	
Credit Card - M/C & VISA	\$ 0.00
Credit Card - Discover	0.00
Credit Card - AMEX	0.00
Short Term Loans	150,417.30
Credit Line - RGL	500,000.00
Accounts Payable	2,292,959.71

Unaudited - For Management Purposes Only

Balance Sheet
December 30, 2018

Franchise Fees Payable	973,773.52	
Advertising Fees Payable	232,556.29	
Credit Cards Payable	3.95	
Sales Tax Payable	1,262,441.02	
FIT Payable	(3,409.31)	
FICA Payable	(6,583.40)	
City Tax Payable	(1,428.45)	
Suspense - State Inc. Tax Pay.	0.00	
State Income Tax Payable	(1,128.28)	
PA EE UC Withheld	(23.61)	
LST Payable	176.00	
Accrued Payroll Taxes	0.00	
Accrued NY State Disability	(926.74)	
Accrued Ohio CAT Tax	5,500.00	
Accrued Utilities Payable	(10,712.90)	
Acquisition Expenses Payable	0.00	
Accrued Payroll	0.00	
Accrued Real Estate Taxes	169,024.58	
Accrued Rent	0.00	
401(k) Payable	0.00	
Accrued Interest Payable	41.10	
"Give Kids the World"	11,594.82	
Gift Cards	18,712.00	
Current Portion - LT Debt	18,400.00	
Loan Payable - Store Capital	1,117,920.11	
Officer Loan Payable - ST	0.00	
Loan Payable - L-Four LP	800,000.00	
Auto Loan - Ally	0.00	
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Total Current Liabilities		7,529,307.71
Long-Term Liabilities		
Commissions Payable	0.00	
Mortgage Payable	0.00	
Loan from Shareholders	13,840.00	
Officer Loan Payable - LT	(575,000.00)	
Loan Payable - GSG	115,314.22	
Loan Payable - Ascentium	69,197.89	
Mortgage Payable - FNB	640,897.30	
Mortgage Payable - Upfront	0.00	
Mortgage Pay. - Disam Holdings	0.00	
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Total Long-Term Liabilities		264,249.41
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Total Liabilities		7,793,557.12
Capital		
Common Stock	1,000.00	
Paid In Capital	4,837,255.00	
Retained Earnings	0.00	
Members Distrtibutions	(13,100.00)	
Net Income	88,269.94	
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Total Capital		4,913,424.94
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Total Liabilities & Capital	\$	<u><u>12,706,982.06</u></u>

5171 Campbells Land Co, Inc.

Income Statement

For the Thirteen Months Ending December 30, 2018

	Current Month		Year to Date	
Revenues				
Sales-Dining Room	\$ 2,644,664.43	108.36	\$ 30,783,352.64	99.91
Sales-Exempt	1,738.17	0.07	806,189.45	2.62
Other Income	0.00	0.00	(6,010.72)	(0.02)
Rebates	0.00	0.00	117,048.09	0.38
Discount Earned	(205,757.01)	(8.43)	(902,243.23)	(2.93)
Total Revenues	2,440,645.59	100.00	30,810,357.67	100.00
Cost of Sales				
Purchases-Food	854,082.99	34.99	9,165,182.54	29.75
Gross Wages-Manager	220,440.94	9.03	2,642,369.42	8.58
Gross Wages-Administration	118,533.37	4.86	1,512,619.69	4.91
Gross Wages-Service	122,887.61	5.04	1,615,796.33	5.24
Gross Wages-Preparation	241,323.62	9.89	3,131,051.94	10.16
Gross Wages-Maintenance	56,597.05	2.32	710,023.73	2.30
Total Cost of Sales	1,613,865.58	66.12	18,777,043.65	60.94
Gross Profit	826,780.01	33.88	12,033,314.02	39.06
Expenses				
Suspense Account - Expenses	0.00	0.00	2,279.36	0.01
Bonus Pay	0.00	0.00	23,731.00	0.08
Vacation Pay	16,909.60	0.69	230,039.08	0.75
Uniforms	65.50	0.00	3,043.37	0.01
Gross Wages-Mgr. Trainee	8,258.79	0.34	138,790.62	0.45
Operating Supplies-Paper	46,343.88	1.90	430,894.40	1.40
Operating Supplies-Janitor	16,781.78	0.69	246,505.56	0.80
Operating Supplies-China/Silve	8,358.41	0.34	206,787.22	0.67
Operating Supplies-Misc.	0.00	0.00	0.00	0.00
Operating Supplies-Memo-Gst	246.08	0.01	18,927.75	0.06
Office Expense	(41,344.02)	(1.69)	174,787.06	0.57
Postage	35.10	0.00	497.01	0.00
Credit Card Fees	38,939.41	1.60	379,398.32	1.23
Credit Card Chargebacks	401.62	0.02	1,255.51	0.00
Gift Card Fees	447.48	0.02	2,057.84	0.01
Business & Promotions	6,100.00	0.25	6,987.20	0.02
Utilities	124,985.15	5.12	1,484,674.25	4.82
Telephone	2,806.05	0.11	101,154.02	0.33
Computer Services	0.00	0.00	77,173.78	0.25
Internet Service	0.00	0.00	63,335.43	0.21
Laundry	8,850.54	0.36	116,896.89	0.38
Real Estate Taxes	33,289.50	1.36	528,756.28	1.72
Other Licenses & Taxes	(52,000.00)	(2.13)	20,706.39	0.07
Payroll Taxes	(36,475.67)	(1.49)	1,159,015.76	3.76
State Corp. Tax	0.00	0.00	0.00	0.00
Insurance-Business	8,155.68	0.33	305,794.70	0.99
Repairs & Maintenance	(600,605.77)	(24.61)	66,496.53	0.22
Outside Maintenance	(43,125.90)	(1.77)	64,531.88	0.21
Trash Removal	7,043.32	0.29	132,985.26	0.43
Insurance-Group Medical	(12,464.82)	(0.51)	429,229.82	1.39
Depreciation	(111,517.07)	(4.57)	427,110.25	1.39
Bonus Depreciation	2,562,000.00	104.97	2,562,000.00	8.32
Equipment Lease	12,908.08	0.53	38,786.18	0.13
Amortization	30,941.39	1.27	362,245.12	1.18
Amortization-FNB Closing Costs	0.00	0.00	416.48	0.00
Rent	(28,268.35)	(1.16)	2,455,133.78	7.97
Music Service	29.96	0.00	15,645.73	0.05
Advertising	72,659.06	2.98	945,827.30	3.07

For Management Purposes Only

5171 Campbells Land Co, Inc.

Income Statement

For the Thirteen Months Ending December 30, 2018

	Current Month		Year to Date	
Franchise Royalties	96,598.72	3.96	1,232,721.88	4.00
Donations & Contributions	0.00	0.00	25.00	0.00
Dues & Subscriptions	0.00	0.00	1,270.00	0.00
Payroll Processing Fees	6,569.48	0.27	71,230.52	0.23
Professional Fees	95,937.21	3.93	266,299.54	0.86
Consulting	(2,992.58)	(0.12)	77,827.42	0.25
Travel Expenses	(134,364.02)	(5.51)	18,196.89	0.06
Police Protection & Security	0.00	0.00	563.92	0.00
401(k) Expense	0.00	0.00	0.00	0.00
Independent Contractor	(91,645.96)	(3.75)	0.00	0.00
Misc. Store Expense	685.77	0.03	41,434.14	0.13
Sales Reconcil. Short/Over	0.09	0.00	(836.73)	0.00
Cash Short/Over	332.33	0.01	25,681.14	0.08
Corporate Overhead Applied	0.00	0.00	0.00	0.00
Gross Wages-Corporate Office	94,196.27	3.86	996,833.25	3.24
Accounting Fees	95.00	0.00	41,357.68	0.13
Bank Charges	1,766.36	0.07	86,119.60	0.28
Financing Fees	(13,614.19)	(0.56)	0.00	0.00
Service Charges and Late Fees	828.84	0.03	828.84	0.00
Legal	0.00	0.00	140,831.68	0.46
Gain/Loss on Sale of Assets	(750,000.00)	(30.73)	(4,376,702.53)	(14.21)
Interest Expense	20,514.72	0.84	97,464.71	0.32
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Total Expenses	1,405,662.82	57.59	11,945,044.08	38.77
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Net Income	\$ (578,882.81)	(23.72)	\$ 88,269.94	0.29
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For Management Purposes Only